

Appendix 2

REPLY FORM AND POWER OF ATTORNEY – LAWSUIT AGAINST PARETO SECURITIES

On 16 May 2024, Kistefos AS and Kistefos Investment AS (jointly "**Kistefos**") filed a lawsuit against the board and CEO of Solstad Offshore ASA and Aker Capital AS (Case 24-078941TVI-TOSL/04). On the same day, Kistefos also filed a lawsuit with a claim for damages against Pareto Securities AS (Case 24-078937TVI-TOSL/04).

The cases have been merged for joint proceedings with the main hearing scheduled for 7 October 2025 (over a period of 10 weeks).

The background for the lawsuit is the so-called refinancing of Solstad Offshore ASA, announced on 23 October 2023 and completed on 16 January 2024. The background is further set out in the invitation letter from Kistefos dated 11 December 2024.

All Shareholders who held shares in Solstad Offshore ASA either on 22 October 2023 or on 16 January 2024 are as described in the invitation letter invited to join the legal proceedings as claimants and pursue their claims for damages at the terms and conditions that are set out in this letter.

By signing this document, I hereby declare that I (or the company I represent) wish to join as a claimant in the following legal proceeding, and I hereby grant power of attorney to legal counsel Helge Skogseth Berg (Nordia Law Advokatfirma) in the matter:

Case. 24-078937TVI-TOSL/04 against Pareto Securities

Shareholders joining case no. 24-078937TVI-TOSL/04 shall return the declaration by e-mail to solstadskandalen@kistefos.no, or by post to Nordia Law Advokatfirma, Dronning Eufemias gate 8, 0191 Oslo, attn. legal counsel Helge Skogseth Berg.

I hereby declare that I (or the company) had the following shareholding in Solstad Offshore ASA at the relevant dates indicated below:

Date	Number of shares
Number of shares in Solstad Offshore ASA on 22 October 2023	
Number of shares in Solstad Offshore ASA on 16 January 2024	

Please attach evidence of the shareholding on each of the dates as set out above. Following receipt of such evidence, it will be assessed whether you qualify as a joining claimant.

Please also note that the pro-rata share of the legal fees and legal costs will be based on the highest number of shares a claimant owned on either 22 October 2023 or on 16 January 2024.



By signing this document, I (or the company I represent) accept the terms and conditions set out in section 4 of the invitation letter, including shared responsibility for legal fees and costs of the proceedings in proportion to the individual respective shares of the total claim. Reference is made to the invitation letter for further details.

Please indicate whether you wish to pay your share of ongoing legal costs or wish Kistefos to advance the legal costs at an annual interest rate of 5%. Please note that the alternative with advancement of cost is only available for shareholders owning less than 20,000 shares in Solstad Offshore:

Options	Please select the relevant option
I/we wish to pay my/our relative share of the legal costs on an ongoing basis	
I/we wish Kistefos to advance my/our relative share of the legal costs (at an annual debit interest of 5%)	

Other shareholders shall advance payment of NOK 0.5 per share as a condition for joining the lawsuit against Pareto Securities.

I (or the company I represent) acknowledge the risk that the claims may not be successful in the above-mentioned matters, and that the claimants may be held liable for the other parties' legal fees and costs as further described in the invitation letter.

By signing this declaration, I (or the company I represent) irrevocably grant power of attorney to Kistefos to take all strategic and procedural decisions (thereunder to include other defendants as set out in the introduction to the invitation letter or waive claims against any of the defendants) and to negotiate and settle claims against the defendants on my/our behalf.

If the shares are owned by a company, the form must be signed by both the Chair of the Board and the person(s) having signatory authority.

The signatories confirm having read the invitations letter and accepted its terms.

Shareholder: _____

Signature: _____

Name: _____



Please provide the following information:

Shareholder (person or company name)	
Company registration number (if applicable)	
Name and e-mail of relevant contact person	
Email address / phone number	
Bank account details (including IBAN and SWIFT for international transfers)	